



BOARD OF LEGAL SPECIALIZATION

State Bar of Arizona
4201 N. 24th Street, Suite 100
Phoenix, Arizona 85016

Wednesday, June 8, 2022 - 4:00 p.m.
via **Zoom on-line meeting**

MINUTES -Final

Approved July 13th, 2022

MEMBER ATTENDANCE:

P = Present; Z = Present via Zoom; T = Present Telephonically; A = Absent

Wendi Sorensen - Z

James Cross - Z

James Anderson – Z

Cynthia Braun - Z

Robert Denison – A

Michael Goldberg – Z

Kimberly Heldt - A

Phoebe Moffatt – Z

Blake Moscatello - Z

Jeffrey Neff - Z

Elizabeth Ortiz - Z

Teresa Welborn - Z

State Bar Staff: Sarah Corpening; Randal Westbury

Guests: M. Maureen Stevens

Minutes taken by: Sarah Corpening/Randal Westbury

1. Call to Order

Meeting was called to order by James Cross

4:05 p.m.

2. Call to the Public –

3. Welcome –

The newly appointed BLS members, Cynthia Braun and Teresa Welborn were welcomed and each introduced themselves.

Congratulations to reappointed BLS members: Wendi Sorenson, Jim Cross, Mike Goldberg

Welcome to Randal Westbury, the new BLS Administrator

Farewell –

The group gave a fond farewell to Maureen Anders, who attended this meeting, Abe Lai and Georgette Hasitotis.

4. Approval of minutes

The minutes of the May 11, 2022 General Session meeting were reviewed.

Motion for approval by: Phoebe Moffatt

Second by: Jeff Neff
Chair calls for vote: Unanimous, motion passes

The minutes of the May 11, 2022 Executive Session meeting were reviewed.

Motion for approval by: Jim Anderson
Second by: Jeff Neff
Chair calls for vote: Unanimous, motion passes

5. Motion to move into Executive Session for purposes of reviewing recommendations certification

Motion by: Wendi Sorensen
Second by: Jim Anderson
Chair calls for vote: Unanimous, motion passes

Convene into Executive Session
4:14 pm.

Reconvene to General Session
4:17 pm

6. Motion to approve the Initial Certification recommendations of Estate & Trust Law Advisory Commission for:

- 1) Ashley Case
- 2) Dane Dehler

By: Phoebe Moffatt
Second: Cynthia Braun
Chair calls for recusals: none
Chair calls for discussion: none
Chair call for vote: Unanimous, motion passes

7. Motion to approve the Initial Certification recommendations of Family Law Advisory Commission for:

- 1) Nicholas Boca
- 2) Sally Colton
- 3) Robert Hendricks
- 4) Taylor House
- 5) Tabitha Jecmen
- 6) Kristi Reardon
- 7) Daniel Riley
- 8) David Uffens

By: Jeff Neff
Second: Cynthia Braun
Chair calls for recusals: none
Chair calls for discussion: none
Chair call for vote: Unanimous, motion passes

8. Motion to approve the recertification recommendation of Family Law Advisory Commission for: Erika Coissitt Volpiano
 - By: Jim Anderson
 - Second: Mike Goldberg
 - Chair calls for recusals: none
 - Chair calls for discussion: none
 - Chair call for vote: Unanimous, motion passes

9. Motion to approve the initial certification recommendation of Real Estate Law Advisory Commission for: Patricia Premeau
 - By: Cynthia Braun
 - Second: Wendi Sorensen
 - Chair calls for recusals: none
 - Chair calls for discussion: none
 - Chair call for vote: Unanimous, motion passes

10. Administrator Updates – Sarah Corpening reporting
 - Waiting for exam results from NBTA for the Criminal Law and Personal Injury exams Still pending – 1 initial certification applicant for Family Law and 1 recertification applicant for Estate and Trust Law
 - Randal will be sending out the updated BLS roster and the meeting dates for 2022-2023. He will be scheduling the Zoom meetings moving forward.
 - There were no BLS applications to fill the required law school representative seat. Therefore, the BLS will be operating 1 member short until the Court appoints another member. The Bar’s Appointments Committee will continue to advertise to recruit a qualified candidate.
 - The Advisory Commission appointment/reappointment applications have been submitted to the incoming Board of Governors President. Appointments are expected to be made by the end of June.

11. Date of next meeting: **July 13, 2022.**

12. Adjourn – 4:27 pm